

HSTA HEALTH INC.

A Hestia Insight Inc. Company (OTC: HSTA)

Neuroscience Clinic

Focus on Depression & Anxiety Symptoms Solution

November 16, 2020



Vision



**Integrated Innovative
Technology for
Better Healthcare**

Mental Illness and Mortality

Mortality Risk:
2.2 times the general population



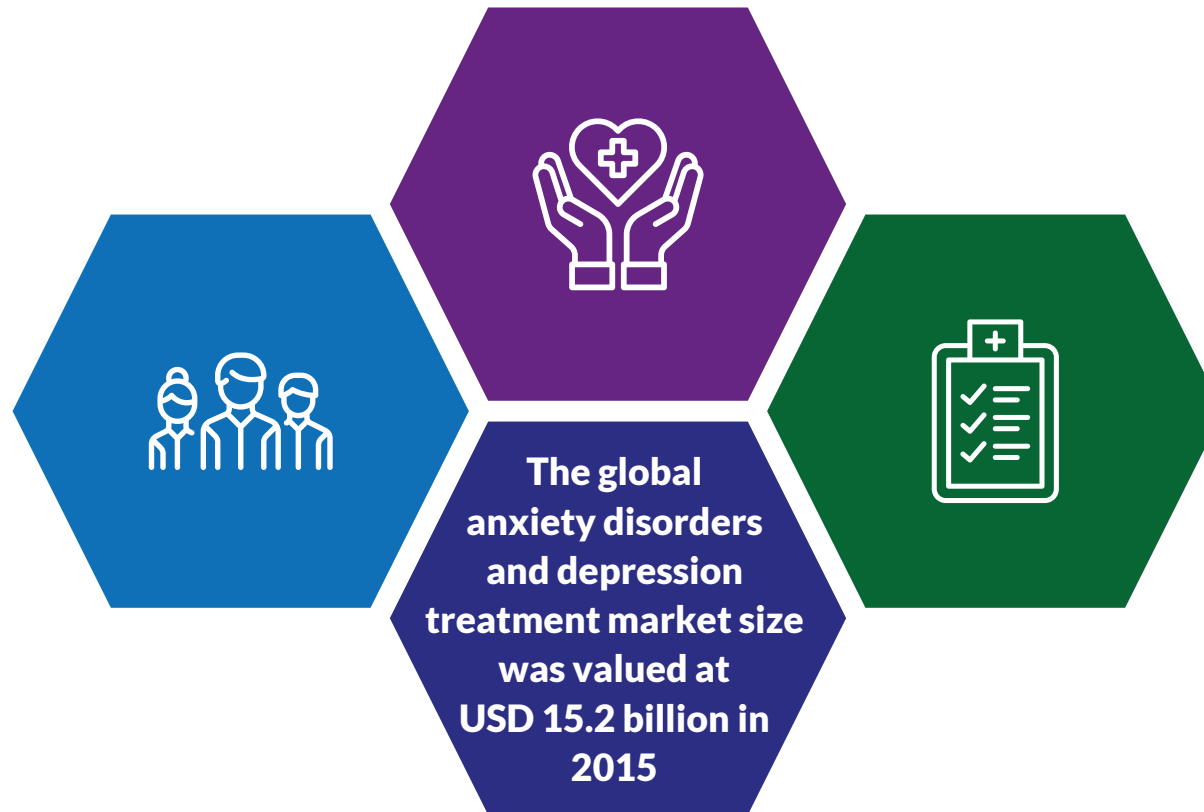
Association Between Physical & Mental Problems in Primary Care Patients

Studies show prevalence of mental health problems:

PRIME-MD: average **26%** have psychiatric disorder while another **13%** have significant functional impairment

WHO: average of **21%** had psychiatric disorders

10-20% of general population will seek primary care for a Mental Health problem



2/3 of primary care patients with psychiatric diagnosis have significant physical illness

HHI Team

EDWARD C. LEE

Chairman and CEO

- Edward C. Lee is an entrepreneur and veteran investment banker with over 25 years of experience in investment banking and managing emerging growth for public and private companies globally

JOHN Z. LIN, MD

Vice President and COO

- Dr. John Lin received MD/MBA degrees and worked in LSU & MD Anderson Cancer Center more than 17 years research experience.
- Starting in the year 2001, John entered the business world as partner and senior executive for biopharma in global market.
- He possesses comprehensive skills and extensive experience in business development for emerging growth companies in the healthcare relative sectors.

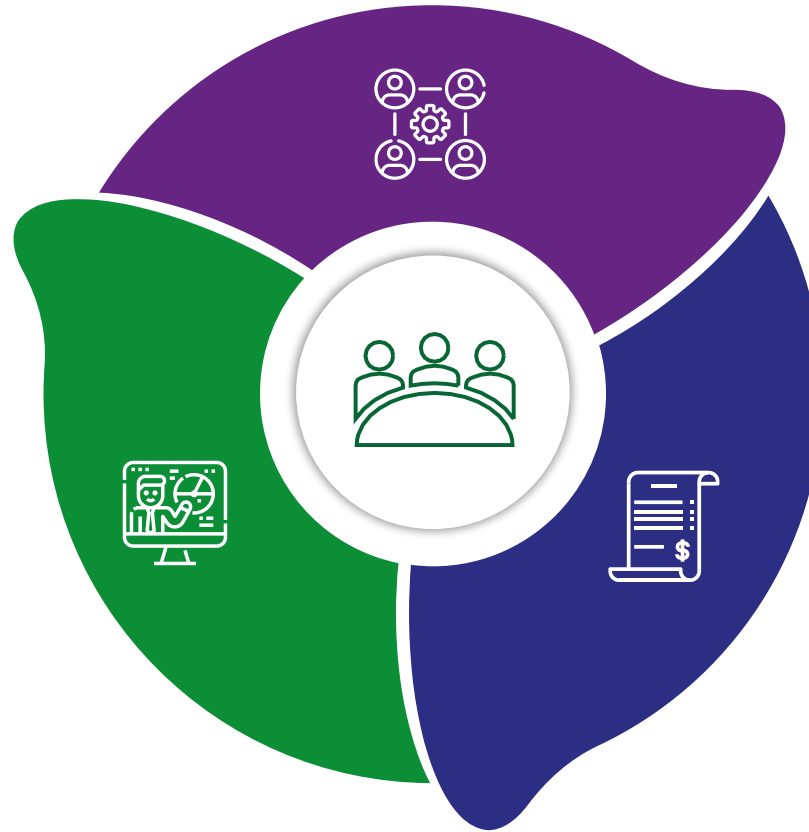
ROBIN HULT

Vice President of Finance

- Robin Hult brings more than 30 years of experience as a CPA to the company.
- He is an expert in financial statements, business valuation, tax compliance, and the analysis of business and real estate opportunities.
- Mr. Hult has been a CPA for Price Waterhouse & Co. and has both audited and been a business advisor for several large, publicly traded companies.

HHI Team

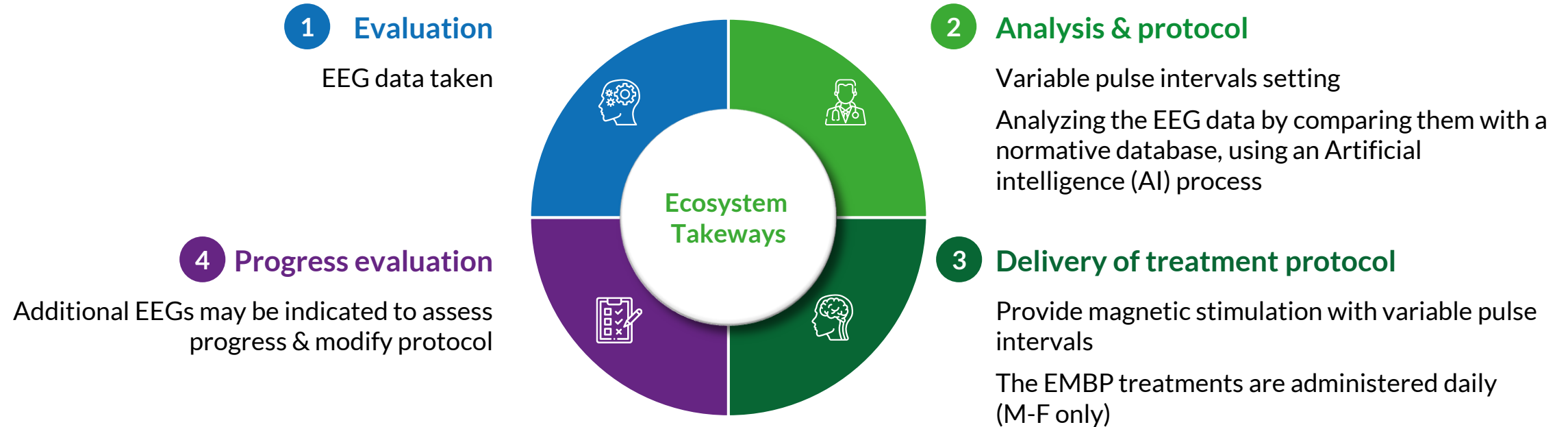
Team up with Patient Access
Solutions, Inc (OTC: PASO)



A provider of medical billing and
financial processing solutions for the
healthcare industry over a decade

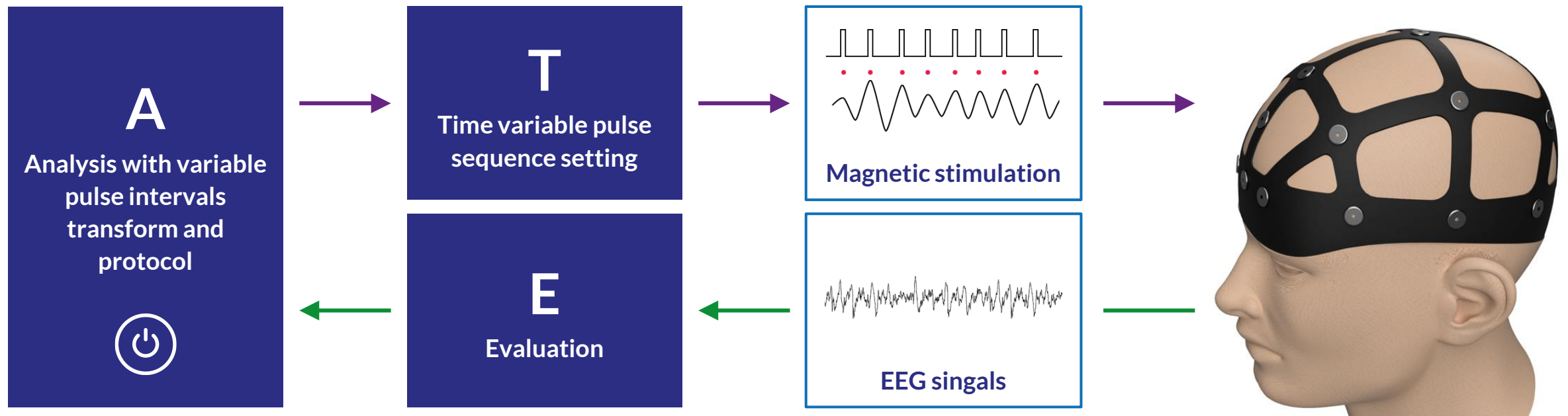
PASO will bring in extensive
connections and experience to help
HHI to achieve the near-term goals

EMBP™ Neuromodulation Process

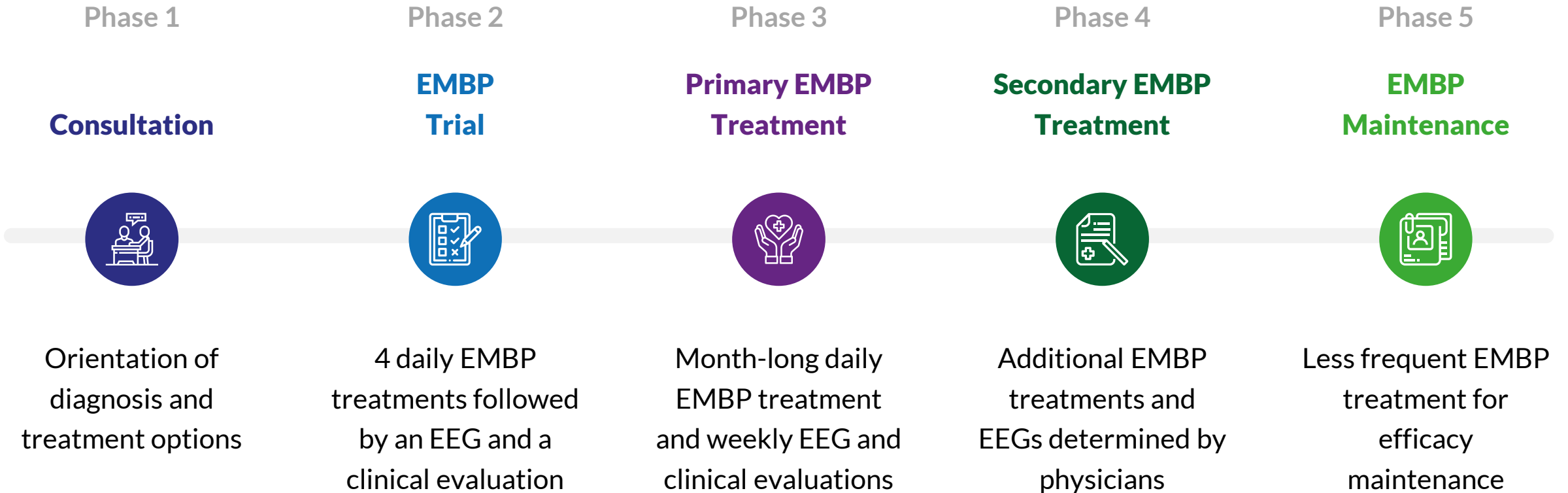


- An EEG is conducted on a patient experiencing physiological and/or medical conditions in need of treatment.
- The raw EEG data are analyzed with a Variable Pulse Intervals transform algorithm resulting in a unique patient EEG variable pulse intervals signal.
- The pattern of the EEG signal is used to program the transistor-transistor logic (TTL) pulses, or other triggers, generated by the transcranial magnetic stimulation (TMS) medical device into variable pulse intervals.
- TMS is administered to the patient with variable pulse intervals for a time sufficient to modulate brain activity which results in an improvement of the physiological or clinical condition being treated

EMBP™ – Electromagnetic brain pulse interface

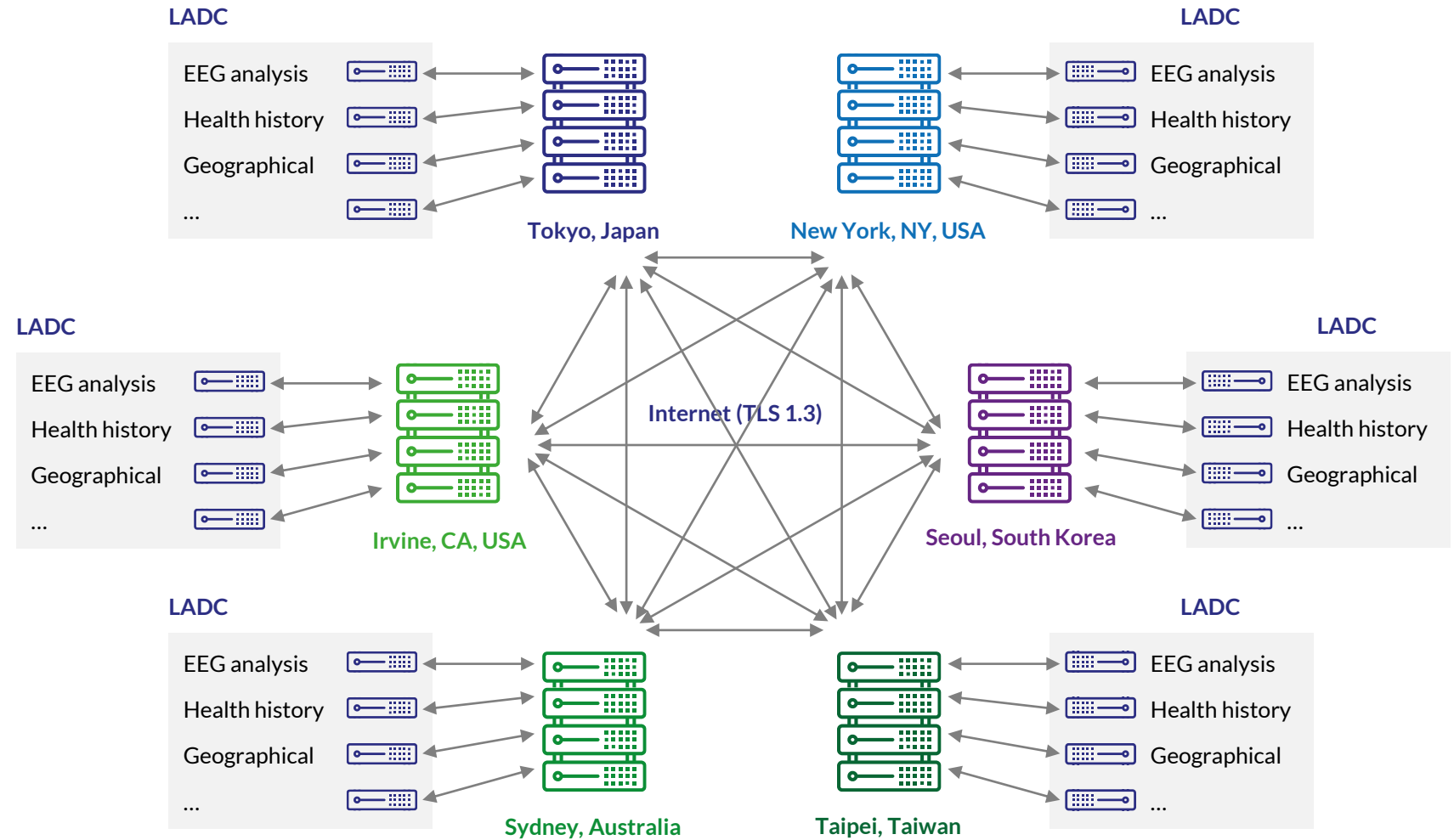


EMBP™ Treatment Procedure



Noether Tech™ Ecosystem

- All public servers are cross connected with each other and share identical data (with geographic exceptions, such as China). They are essentially mirrors and allow seamless failover from any clients that connect to them
- All communication between public servers are encrypted (via TLS 1.3)
- The location and number of public servers are irrelevant – there can be as many or few as needed to serve the tasks at hand. Storage, number of servers, and internet link speed can be adjusted to the needs
- The local analysis data center (LADC) can be both physical or logical (as in on a local LAN, VPN, or via the internet) but generally would be located at the same facility as the public server. The listed tasks for each server is unimportant, rather the idea of having a scalable number of servers for any task is the important takeaway
- LADC is also where 3rd party connectivity would come in. The entry point for 3rd party connectivity would be through a LADC server, not directly through the public server. The reason for this is to provide provider isolation so that data is not accidentally (or maliciously) provided to unauthorized parties



Things we are working on at our site

- ✓ Monitoring of key Brain Health Indicators: EEG/EMBP
- ✓ Implement specific EMBP's, including MeRT, PTSD, MI, CBT, Depression, Anxiety & Autism plus 2 more
- ✓ Formal referral /coordination, co-location of services, screening, multidisc team meetings, MD consults, ongoing staff training and development.
- ✓ Relationships with long-term care clients
- ✓ Data exchange in cloud computing
- ✓ Mobile crisis/Telehealth
- ✓ Detox, ambulatory detox, MAT for SA
- ✓ Supplement products as a research-based usages



*HHI 5-Years Financial Projection

	FY 1	FY 2	FY 3	FY 4	FY 5
Revenue	\$8,169,500	\$11,898,400	\$17,329,600	\$25,240,000	\$36,761,000
Direct Expenses	\$2,167,400	\$3,156,700	\$4,597,700	\$6,696,300	\$9,752,900
Gross Profit	\$6,002,100	\$8,741,700	\$12,731,900	\$18,543,700	\$27,008,100
Gross Profit (%)	73.5%	73.5%	73.5%	73.5%	73.5%
Other Expenses	\$2,739,700	\$2,842,800	\$2,997,641	\$3,143,233	\$3,295,949
EBITDA	\$3,262,400	\$5,898,900	\$9,734,260	\$15,400,467	\$23,712,151
Depreciation	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
Amortization	\$0	\$0	\$0	\$0	\$0
Preliminary Exp Written off	\$0	\$0	\$0	\$0	\$0
Interest Expense	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$792,000	\$1,714,700	\$3,057,000	\$5,040,200	\$7,949,300
Net Income	\$1,470,400	\$3,184,200	\$5,677,260	\$9,360,267	\$14,762,851

Fund

\$10 million for an innovative technology's partnership investment, transfer and commercialization

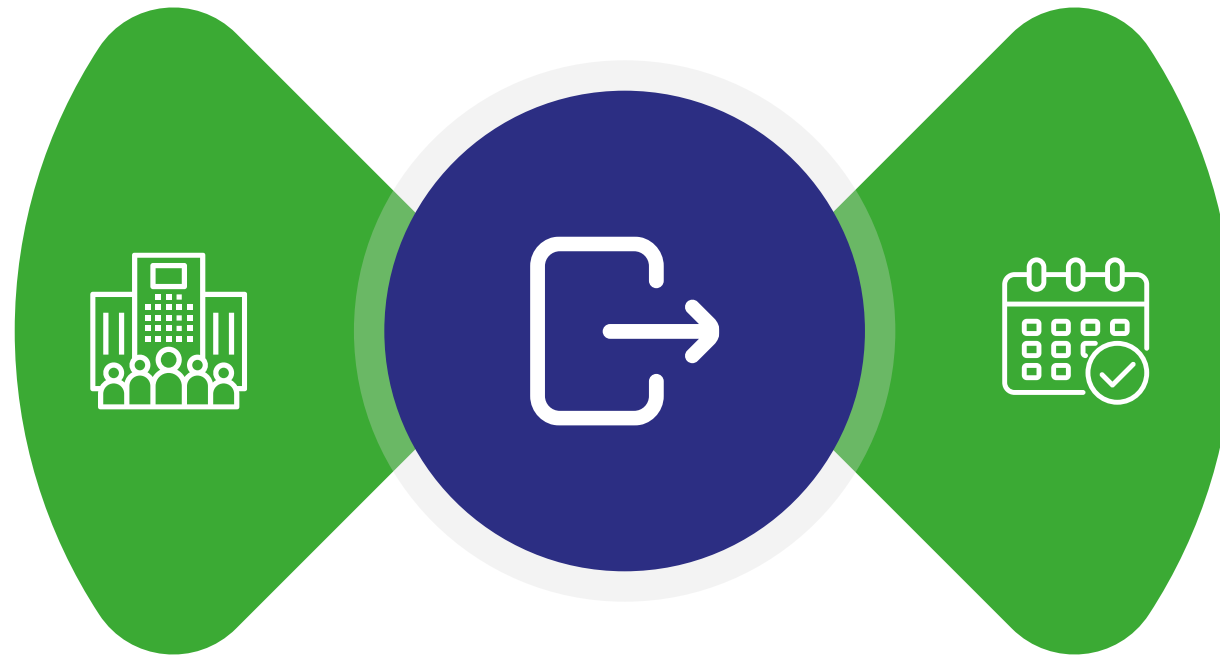


\$15 million Investing Opportunity

\$5 million for New York Metropolitan Area, 4-5 Neuroscience Clinics

Exit

Merger and acquired
by other healthcare
company



Going to public
company in 2-3 years

**Thank you for
your attention!**

Contact Person



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